# Chesapeake Bay Agriculture 101: Agriculture by the Numbers



"Farming looks mighty easy when your plow is a pencil, and you're a thousand miles from the corn field."

Dwight D. Eisenhower



## Agriculture by the Numbers-Internationally

- 925 million: People worldwide who are hungry and undernourished. 578 million of them live in Asia and the Pacific region, 239 million in sub-Saharan Africa. (FAO)
- 100 percent: Required food production increase to feed the Earth's anticipated 2050 population of 9 billion. (FAO)
- 70 percent: Of the global freshwater supply is used in agriculture. (FAO)
- 40 percent: Of the world's <u>food is produced by irrigation</u> on an estimated 20 percent of agricultural land worldwide. (<u>FAO</u>)
- **11 percent:** Predicted increase in water used for irrigated agriculture to meet demand for food in 2050. (FAO)
- 2,000-5,000: Liters of water required to produce the food in average daily diet. (U.N. Water)
- 1 billion: People benefited from the <u>Green Revolution</u> in terms of better access to food, increased earnings from agriculture, or both, between <u>1970</u> and <u>1990</u>. Without the Green Revolution, a result of the work of Norman Borlaug, an estimated <u>30 million children would have died</u> in the developing world between <u>1970</u> and <u>2000</u>. (<u>IFPRI</u>)

# Agriculture by the Numbers: From 2012 Ag Census



- \$19.5 billion was the total value spent on seeds by U.S. farmers in 2012, up 66% from 2007
- 95.5 million no-till acres were reported by producers in the U.S. for 2012. That's more than the entire land area of Nebraska and Missouri combined
- \$115,706 is the <u>average value of all machinery</u> and equipment on a U.S. farm in 2012,up 31% from 2007
- 1/3 of the value of <u>agricultural sales in the U.S. was for grains</u> and oilseeds
- 3.2 million is the number of farm operators in the U.S. in 2012. That's more farmers than the entire population of Iowa.
- **40%** of all <u>U.S. land is in farms</u>, and farmland is most heavily concentrated in the <u>middle of the U.S.</u>

# Agriculture by the Numbers: Did you Know?



#### How Many Gallons of Water is in a . . .

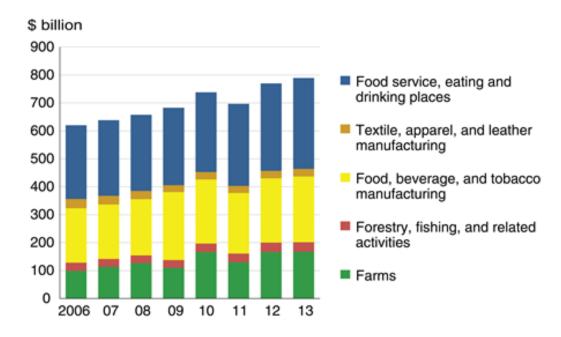
- Car-It takes an estimated 39,090 gallons of water to make a car. It's unclear if that includes the more 2,000 gallons used to make its tires-each tire takes 518 gallons to make.
- Pair of Jeans-It takes around 1,800 gallons of water to grow enough cotton to produce just one pair of regular ol' blue jeans.
- Single Board of Lumber-5.4 gallons of water are used to grow enough wood for one lumber board.
- Barrel of Beer-In order to process a single barrel of beer (32 gallons of booze), 1,500 gallons of water are sucked down.
- To-Go Latte-It takes 53 gallons to make every latte
- Individual Bottled Water-This irony shouldn't be lost on anyone: it takes <u>1.85 gallons</u> of water to manufacture the plastic for the bottle in the average commercial bottle of water.

## Agriculture by the Numbers-US GDP



- Agriculture and agriculturerelated industries contributed \$789 billion to the U.S. gross domestic product (GDP) in 2013, a 4.7-percent share.
- The output of America's farms contributed \$166.9
   billion of this sum—about 1 percent of GDP.
- The overall contribution of the agriculture sector to GDP is larger than this because sectors related to agriculture rely on agricultural inputs in order to contribute added value to the economy.

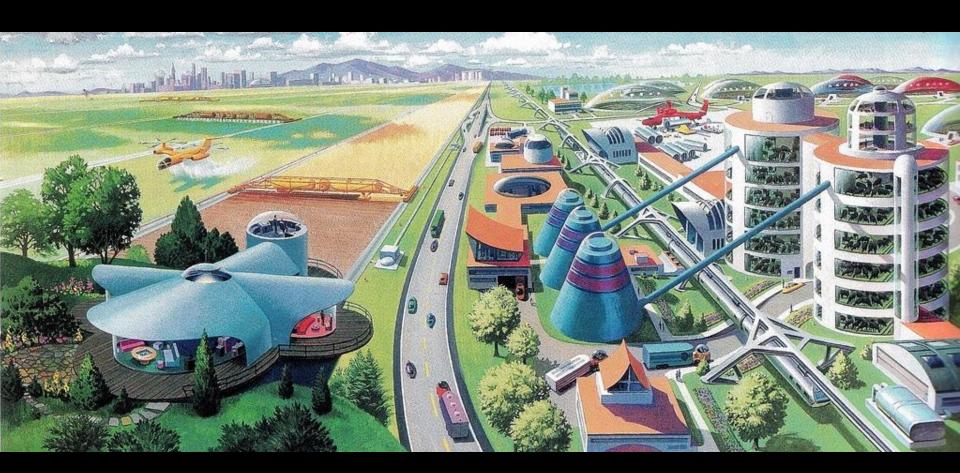
#### Value added to GDP by agriculture and related industries, 2006-13



Note: GDP refers to gross domestic product. Source: USDA, Economic Research Service using data from U.S. Department of Commerce, Bureau of Economic Analysis, Value Added by Industry series.

"Farming is the only industry that buys retail and sells wholesale"

## Agriculture's Future as Predicted in 1950's:

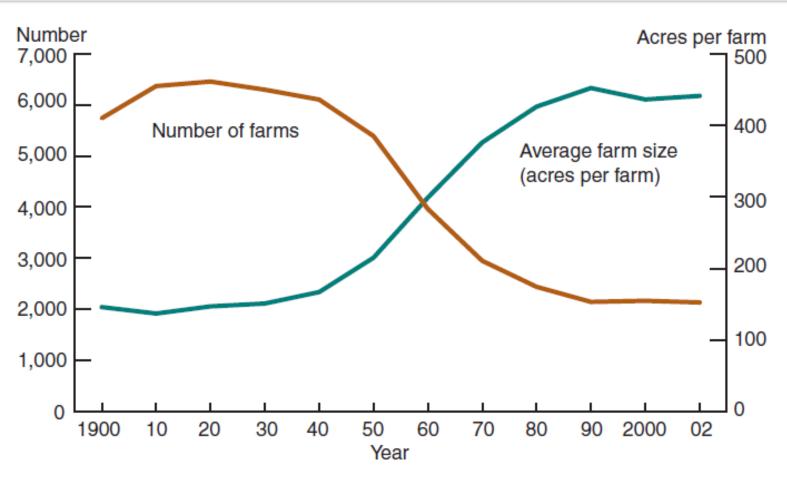


## What would an Ideal Food System look like from a Consumer's Perspective?

One in which **food** is... Healthy (Non-GMO- Organic?) "Green" Environmentally sustainable Non-Polluting in Production Fair to Farmer and Consumer Affordable for Farmer and Consumer

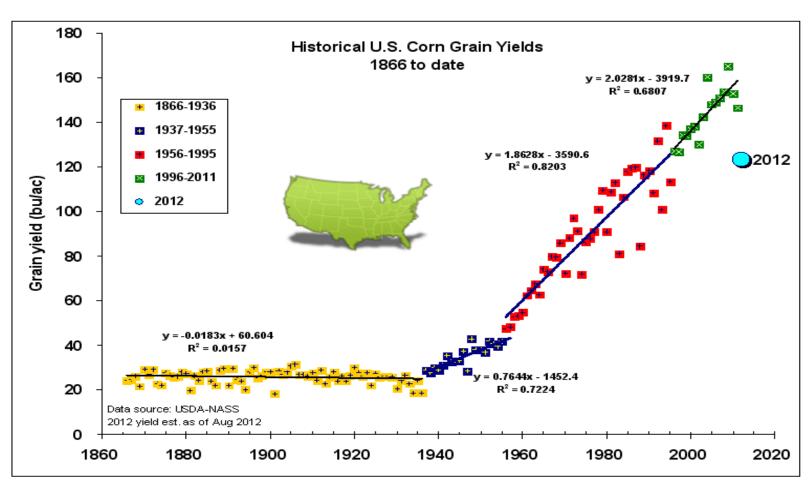
Source: just about any website of a nonprofit organization concerned with the food system

## Agriculture by the Numbers: Number of Farms vs. Size of Farms



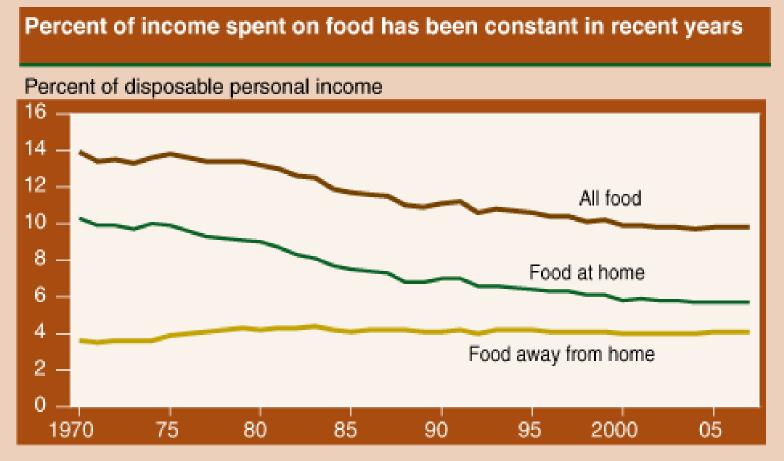
Source: Compiled by Economic Research Service, USDA, using data from Census of Agriculture, Census of Population, and Census of the United States.

# Agriculture by the Numbers: Corn yields since 1960



Source: Purdue University, <a href="https://www.agry.purdue.edu/ext/corn/news/timeless/yieldtrends.html">https://www.agry.purdue.edu/ext/corn/news/timeless/yieldtrends.html</a>

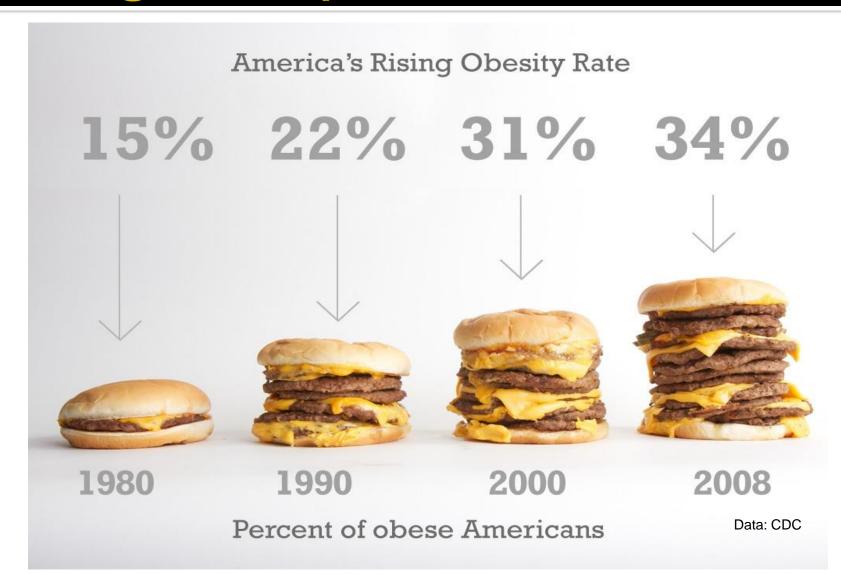
# Agriculture by the Numbers: Personal Income Spent on Food



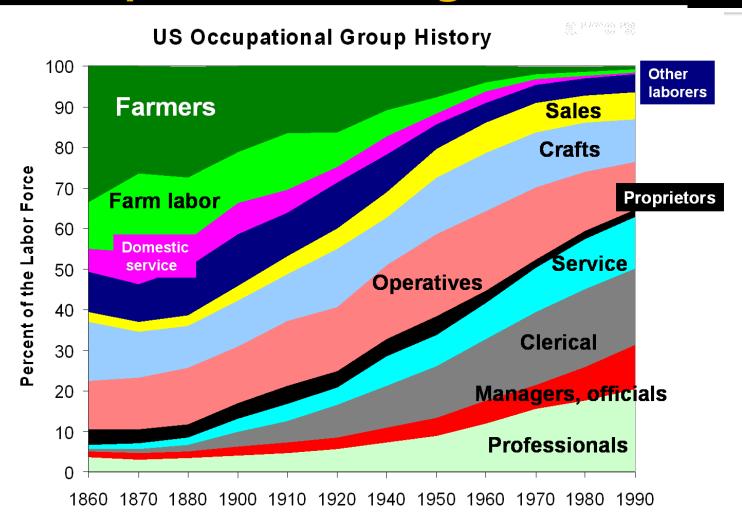
9.8% for average US consumer

Source: USDA, Economic Research Service analysis of U.S. Department of Commerce, Bureau of Economic Analysis data.

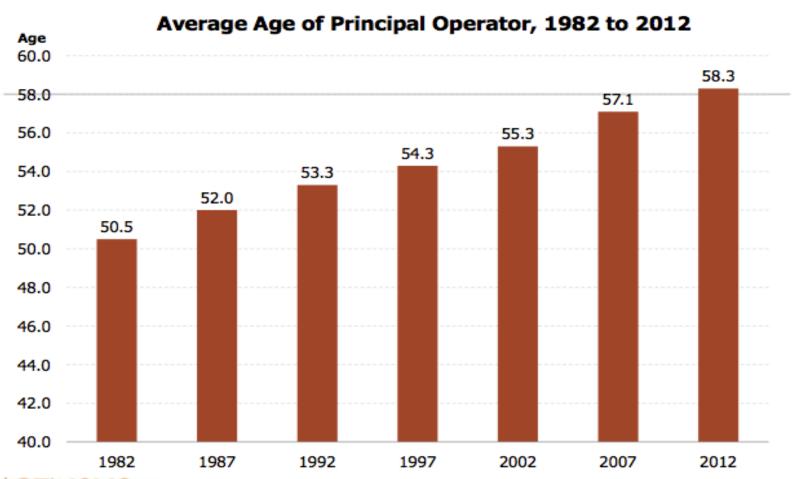
# Agriculture by the Numbers: Rising Obesity Rates:



# Agriculture by the numbers: US Occupational changes since 1860



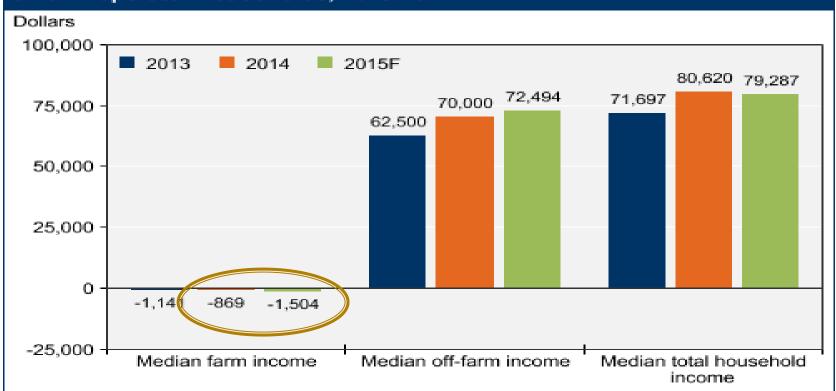
# Agriculture by the Numbers: Average Age Of Farmers





## Agriculture by the Numbers: Median Farm On and Off Farm Income

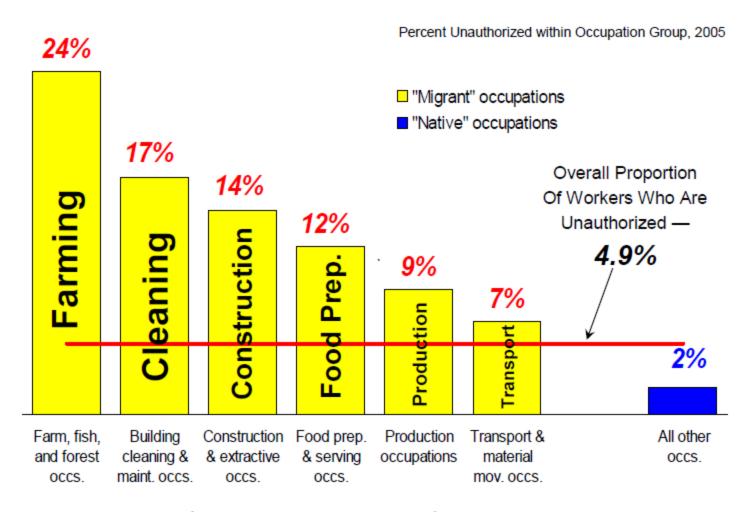
Median farm income, median off-farm income, and median total income of farm operator households, 2013-15F



Note: F = Forecast.

Source: USDA, Economic Research Service and National Agricultural Statistics Service, Agricultural Resource Management Survey. Data as of August 25, 2015.

# Agriculture by the numbers: Migrant Occupations

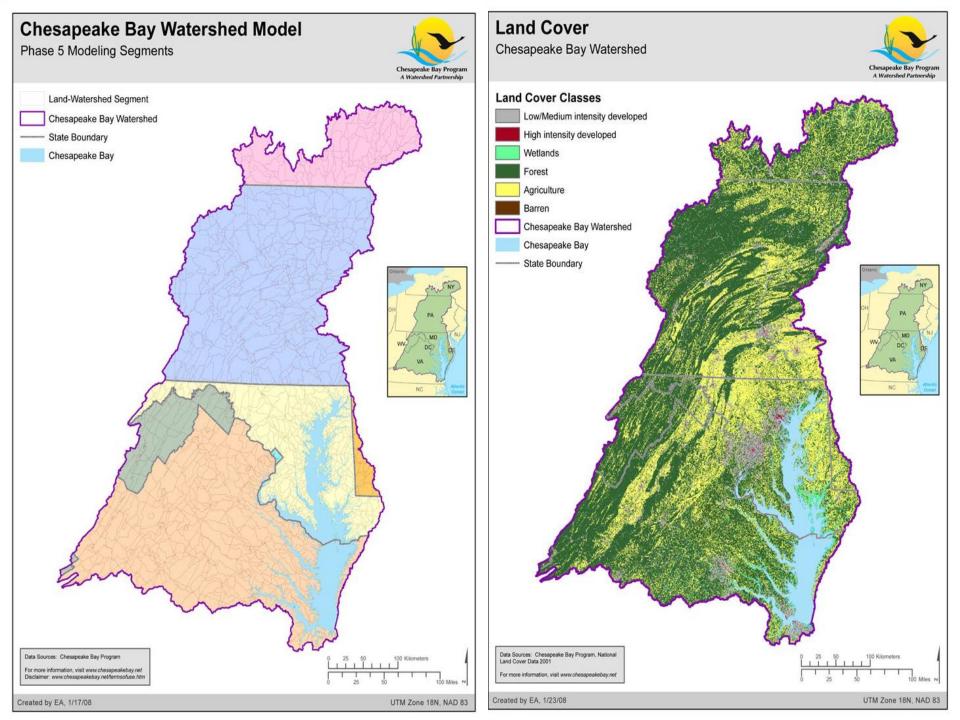


Source: Pew Hispanic Center, 2006

# So Let's Look How Agriculture Compares in the Chesapeake Bay.







#### Chesapeake Bay Major River Systems/Facts

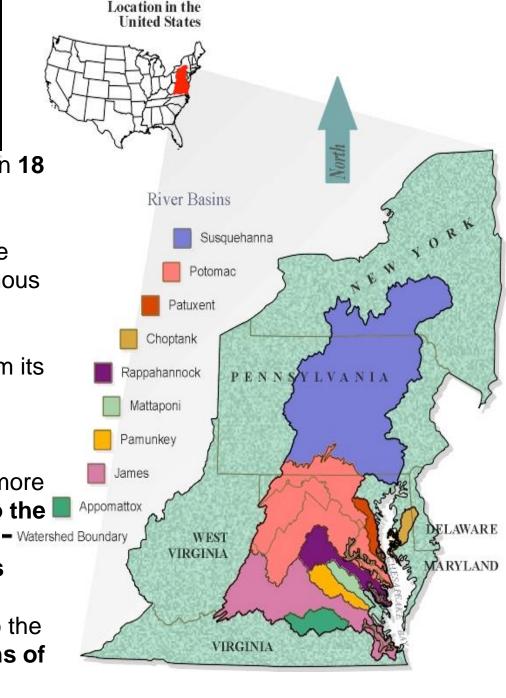
The Chesapeake Bay holds more than 18 trillion gallons of water.

 The Bay receives about half its water volume from the Atlantic Ocean. The rest drains into the Bay from an enormous 64,000-square-mile watershed.

 Approximately 51 billion gallons of water flow into the Bay each day from its freshwater tributaries.

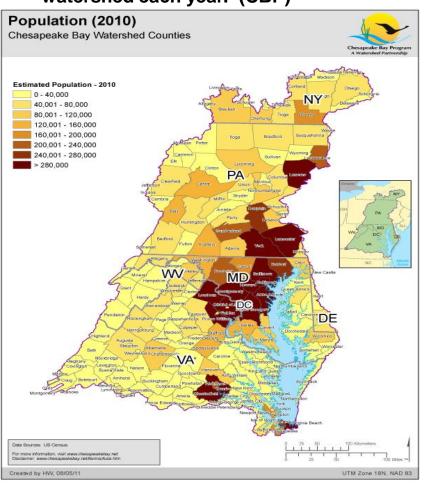
Collectively, the Chesapeake's three largest rivers – the Susquehanna,
 Potomac and James rivers – provide more than 80 percent of the fresh water to the Bay.

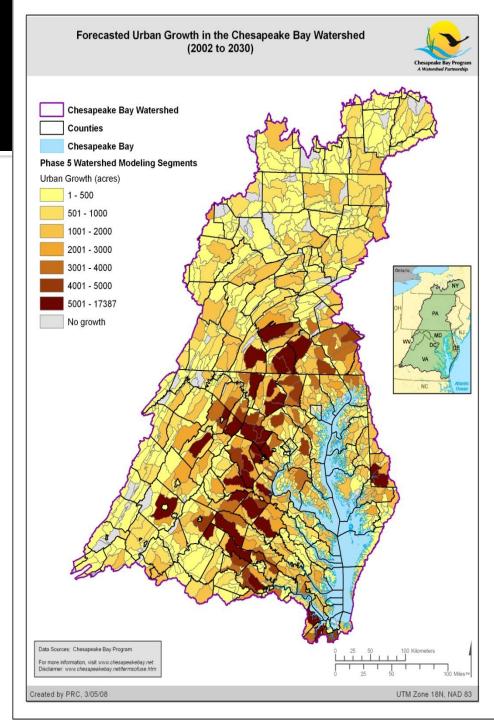
The Susquehanna River is the Bay's
largest river. It provides nearly 50
percent of the fresh water coming into the
Bay – an average of 19 million gallons of
water per minute. (CBP)



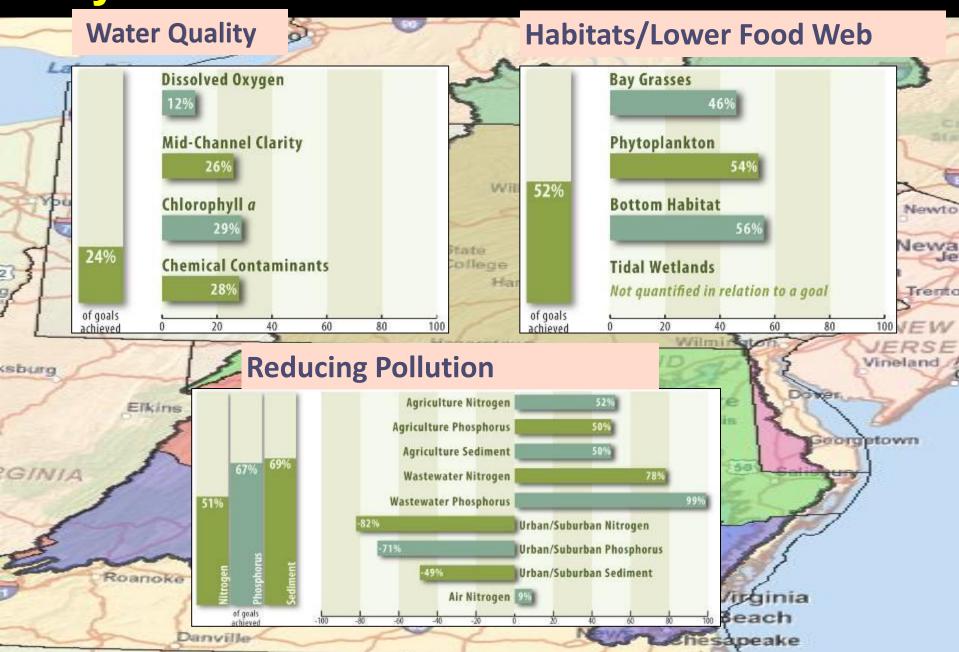
## Chesapeake Bay Population

- The Chesapeake Bay watershed is home to more than 17 million people.
- About 150,000 new people move into the Bay watershed each year. (CBP)



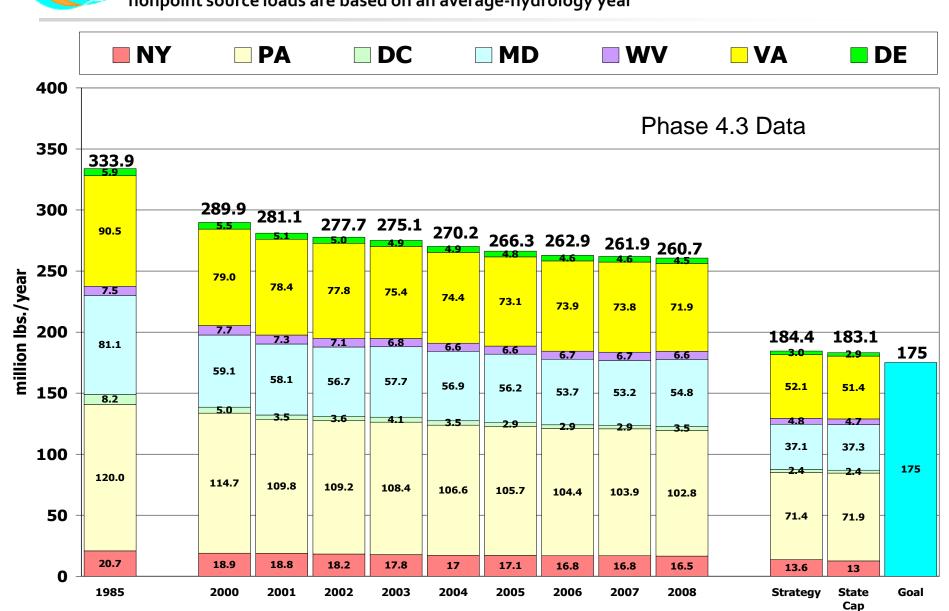


### Bay Measures- 2009



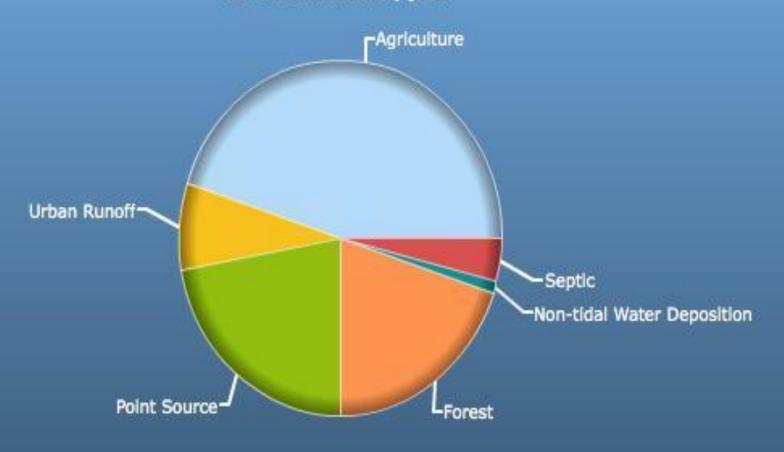
Nitrogen Loads Delivered to the Chesapeake Bay By Jurisdiction

Point source loads reflect measured discharges while nonpoint source loads are based on an average-hydrology year



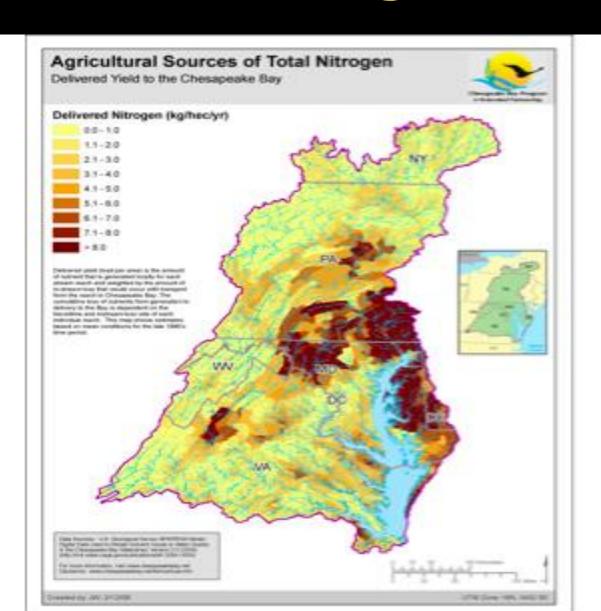
## Nitrogen Delivery By Sector-2009

#### 2009 Total Delivered Nitrogen by Sector 245.8 million lbs/year



## Regional Delivered Nitrogen

SPARROW
Total <u>Delivered</u>
Yield of Nitrogen
from Agricultural
Sources

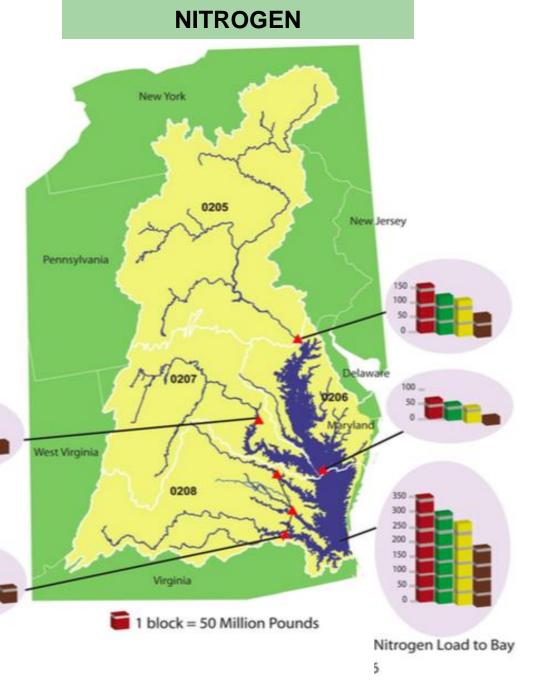


NRCS-Conservation Effects Assessment Program

#### **Loads to Bay**

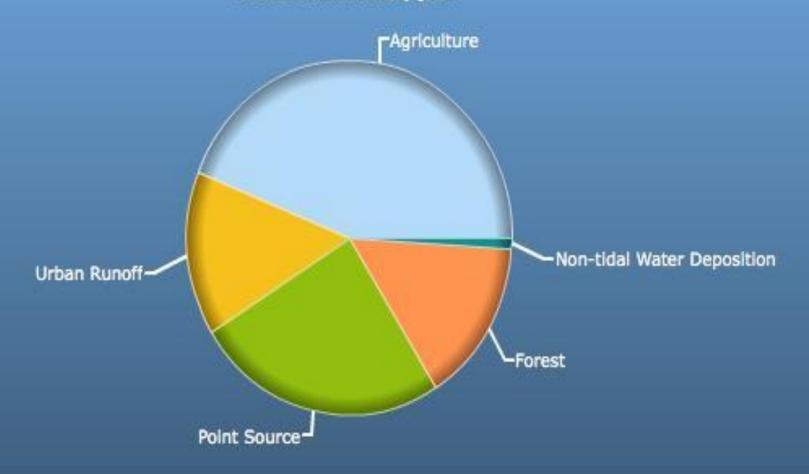
- ■No-Practices
- ■Baseline Conservation Condition 2003-06
- Current Conservation
  Condition 2011
- Background

One Block = 50 Million LBS.



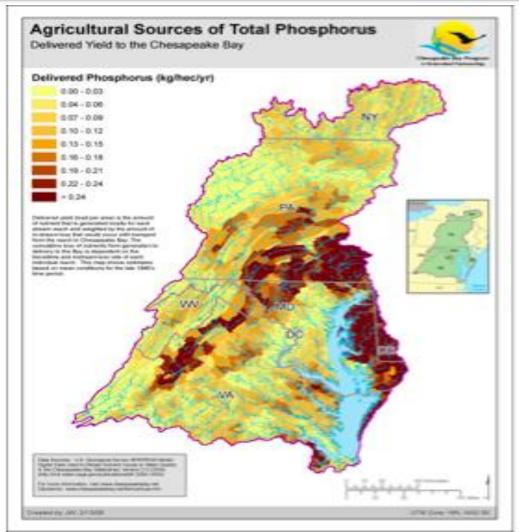
### **Phosphorous Delivery By Sector-2009**

#### 2009 Total Delivered Phosphorus by Sector 16.46 million lbs/year



## Regional Delivered Phosphorous

SPARROW
Total Delivered
Yield of
Phosphorous from
Agricultural
Sources

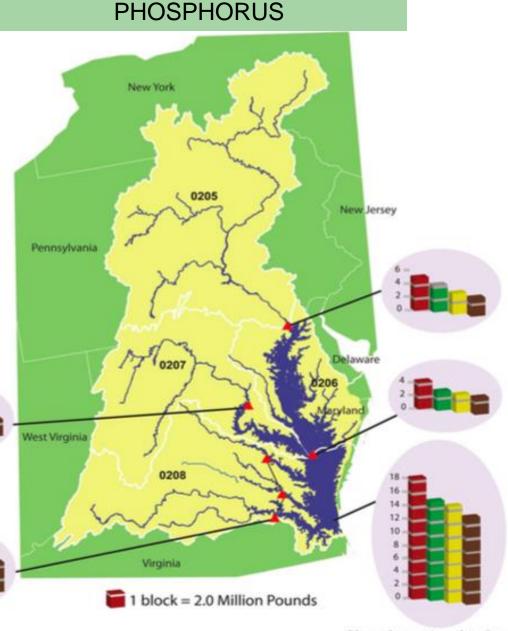


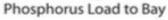
NRCS-Conservation Effects Assessment Program

#### **Loads to Bay**

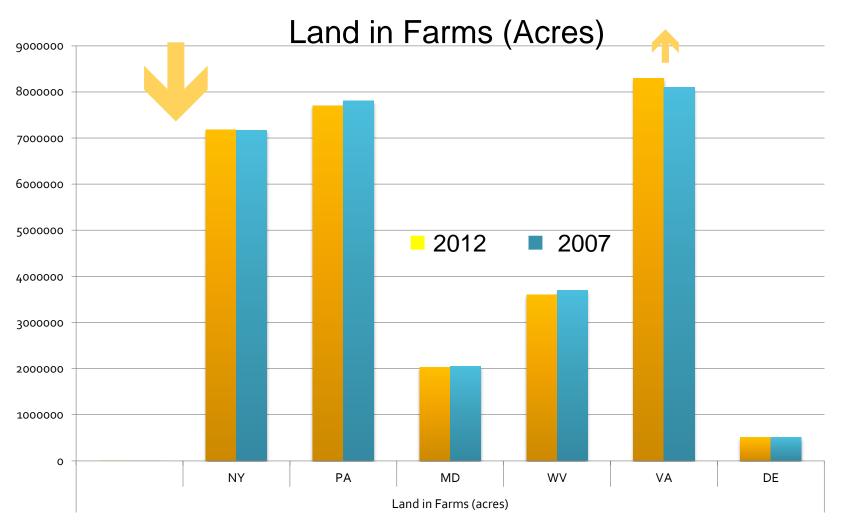
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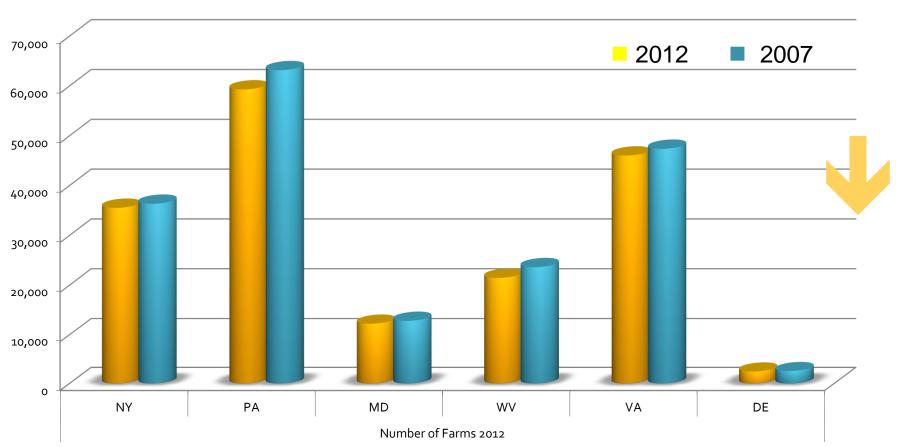


## Chesapeake Bay Region-State Ag Census Statistics

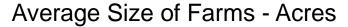


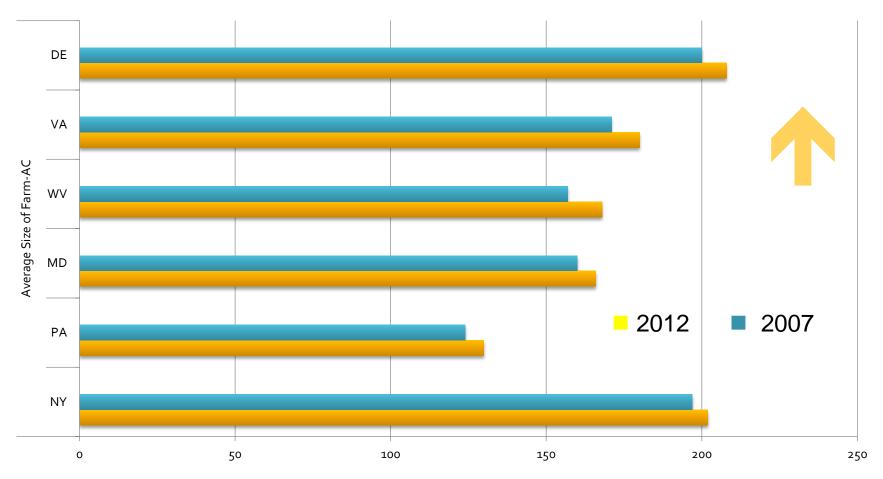
## Chesapeake Bay Region-State Ag Census Statistics

#### Number of Farms



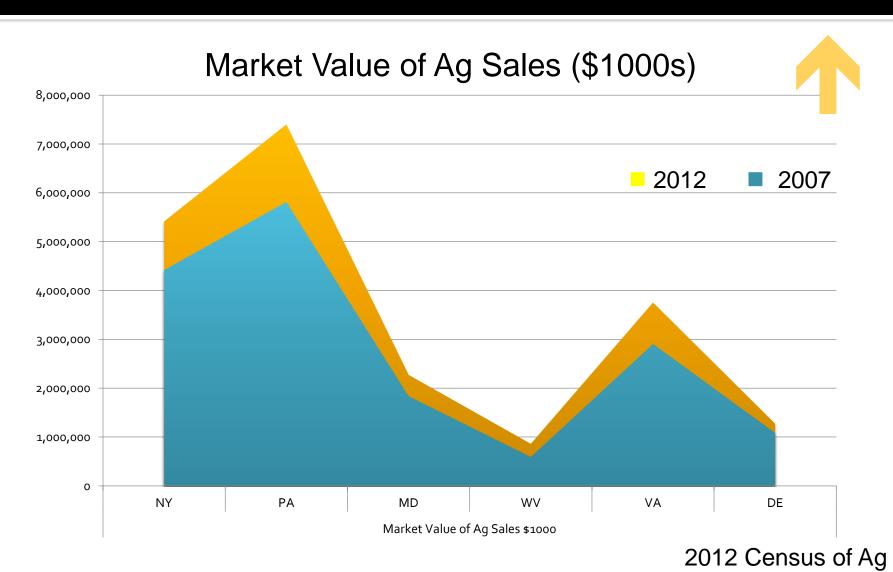
## Chesapeake Bay Region-State Ag Census Statistics



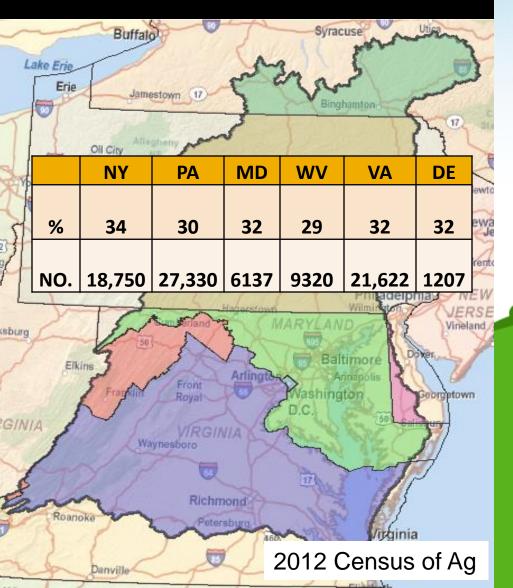


2012 Census of Ag

## Chesapeake Bay Region-State Farm Statistics



## WOMEN FARMERS IN CHESAPEAKE BAY





### **#WomenInAg**

From the classroom to the farm to the boardroom, women in agriculture are helping to pave the way for a better future. As leaders, it is our responsibility to make sure the next generation of women are educated, encouraged and empowered to take on the challenges of meeting the world's growing food, fuel and fiber needs. To help women in the United States connect with other women leaders in agriculture all across the country, the U.S. Department of Agriculture has established a women in ag mentoring network. Join the conversation by emailing AgWomenLead@usda.gov or check out #womeninag on Twitter.



## Minority Farmers in the Bay-Largest Number in White Box

				and the same of th			4.44	
ak	<b>Minority Farmers</b>	NY	PA	MD	WV	VA	DE	
Ę	Hispanic Number	481	652	211	189	755	40	-
-	Hispanic Farms	425	550	207	179	686	36	2
	Hispanic Acres	55,170	53,897	22,884	28,663	97,608	2,409	3
THE PERSON NAMED IN	American Indian No.	279	311	111	150	442	0	1
1	American Indian							100
-	farms	241	285	92	130	399	0	
	American Indian							
	Acres	41,044	39,959	7,549	14,218	38,476	0	000
	Asian Number	184	124	182	52	261	56	
	Asian farms	150	111	120	46	206	35	ì
A	Asian Acres	12,427	6,927	4,807	5,937	13,702	763	1
	Black Number	164	140	220	43	1916	0	
-	Black Farms	136	122	180	41	1606	0	
	Black Acres	122,676	6,385	1,,8343	5,029	194,673	0	

2012 Census of Ag

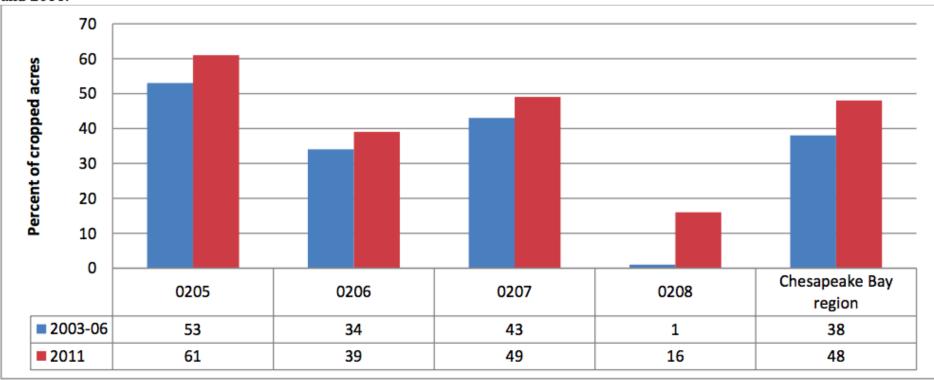
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## Ranking Market Value of Products Sold-Top 5 by Percent of Market Value

Buffalo					Syracuse								
		NY	%	PA	%	MD	%	WV	5	VA	%	DE	%
	1	Milk from Cows	44.6	Milk from Cows	26.6	Poultry and Eggs	40.6	Poultry and Eggs	49.8	Poultry and Eggs	30.9	Poultry and Eggs	63.7
100	2	Grains, Oilseeds, dry beans and dry peas	15.8	Poultry and Eggs	18.4	Grains, Oilseeds, dry beans and dry peas	31.5	Cattle and Calves	26.9	Cattle and Calves	18.9	Grains, Oilseeds, dry beans and dry peas	27.1
	3	Cattle and Calves	8.3	Grains, Oilseeds, dry beans and dry peas	16.4	Nursery, Green House Floriculture and Sod	9	Grains, Oilseeds, dry beans and dry peas	4.6	Grains, Oilseeds, dry beans and dry peas	16.9	Vegetables Melons, potatoes and and sweet potatoes	4.8
24	4	Nursery,, Green House Floriculture and Sod	7.6	Nursery, Green House Floriculture and Sod	12.8	Milk from Cows	8.8	Other Crops and Hay	4.1	Milk from Cows	9.3	Milk from Cows	1.3
	5	Vegetables Melons, potatoes and and sweet potatoes	6.7	Cattle and Calves	9.7	Vegetables Melons, potatoes and and sweet potatoes	3.1	Milk from Cows	4	Nursery, Green House Floriculture and Sod	6.7	Nursery, Green House Floriculture and Sod	1.3
4		% Total of Sales	83		83.9		93	400	89.4		82.7		98.2

# River Basin Manure Application 2003-06 and 2011 (CEAP)

**Figure 2.3.** Average annual percent of cropped acres in each of the subareas receiving manure in the Chesapeake Bay region, 2003-06 and 2011.



<sup>\*0205=</sup>Susquehanna River Basin; 0206=Upper Chesapeake Bay; 0207=Potomac River Basin; 0208=Lower Chesapeake Bay.

#### **NRCS-**Conservation **Effects Assessment Program**



**Natural Resources Conservation Service** 

#### **WATERSHED STATES**

Chesapeake Bay Watershed touches





farms & ranches,

and



#### **EROSION CONTROL**

Since 2006, average edge-of-field sediment losses decreased by







TRAIN stretching 1, / U4 MILES, further than from Washington, D.C. to Albuquerque, N.M. per year.

#### CONSERVATION ON THE GROUND



Acres with some form of erosion control practice.



Loss of Nitrogen into nearby waterways reduced by 48.6 million pounds/year



Loss of Phosphorus into nearby waterways reduced by 7.1 million pounds

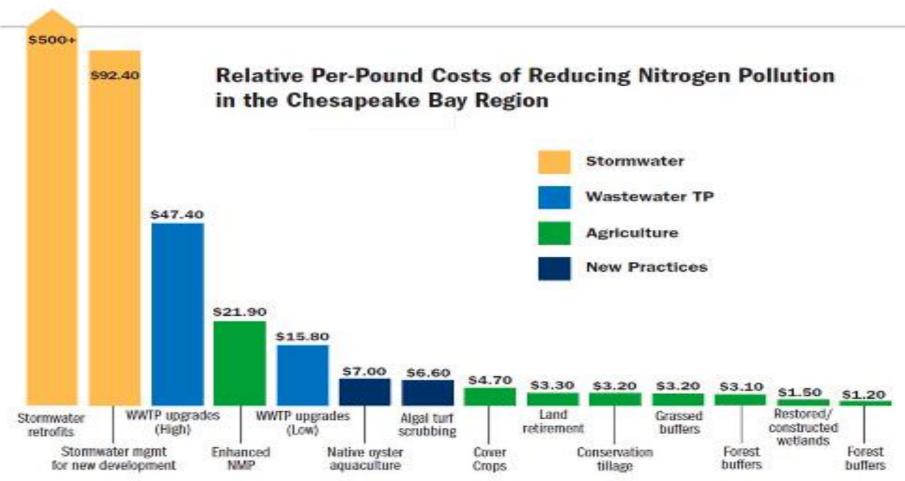
Sediment entering the bay was reduced by 8 percent. Nitrogen was reduced by 6 percent. Phosphorous was reduced by 5 percent.





All estimates from the Conservation Effects Assessment Project, 2013 USDA is an equal opportunity provider and employer.

## Cost of Best Management Practices Per Pound of Reduced Nitrogen



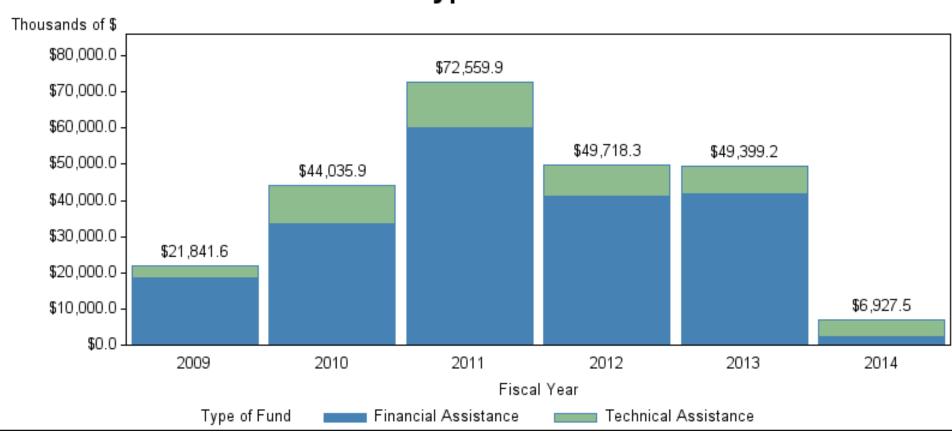
Source: World Resources Institute January 2010

# Chesapeake Bay Watershed Initiative (CBWI) Total Obligations by FY (Thousands of Dollars)

Division	2009	2010	2011	2012	2013	2014
Delaware	\$1,255.2	\$2,504.0	\$4,228.3	\$2,017.6	<b>\$1,</b> 251.9	\$313.8
Maryland	<b>\$4,</b> 960.9	\$9,493.3	\$14,546.5	\$8,165.4	\$12,191.0	\$1,736.8
New York	\$1,251.8	\$2,280.7	\$3,779.1	\$1,662.1	\$5,822.4	\$527.3
Pennsylvania	\$6,740.1	\$13,489.7	\$22,845.9	\$17,232.4	\$10 <b>,</b> 965.1	\$1,706.1
Virginia	\$6,214.5	\$12,813.5	\$19,246.2	\$13,631.0	\$10,776.2	\$1,629.9
West Virginia	\$1,419.0	\$2,557.5	\$5,899.2	\$3,721.5	\$8 <b>,</b> 454.0	\$1,036.7
Other		\$897.3	\$2,014.8	\$3,288.3	\$-61.4	\$-23.1
Total	\$21,841.6	\$44 <b>,</b> 035. 9	\$72,559.9	\$49,718.3	\$49,399.2	\$6,927.5
						i vi (OO)

## CBWI Total Obligations 2009-2014





## **CBWI Practices**

- Under CBWI, more than 37,000 conservation practices were installed on hundreds of thousands of acres in the watershed, including:
- Nearly 500,000 acres of nutrient management to improve the rate, timing and method of nutrient application;
- More than 228,000 acres of cover crops to absorb excessive nitrogen and phosphorous; and
- More than 1,000 buffers planted along stream banks that prevent sediment and pollutants from entering waterways.
  (NRCS)

## Delaware Manure Relocation-Partnerships in Funding

	State Funds	Federal Funds	Poultry Companies
2008	\$246,000	\$310,000	\$53,863
2009	\$246,000	\$310,000	\$125,499
2010	\$246,000	\$350,000	\$176,011
2011	\$246,000	\$350,000	\$164,000
2012	\$246,000	\$250,000	\$187,000
2013	\$246,000	\$249,000	\$212,500
2014	\$246,000	\$249,000	\$147,891
2015	\$246,000	\$254,272	\$147,89

## **Delaware State Cost Share Funding**

2006       \$3,205,000         2007       \$3,205,000         2008       \$3,205,000         2010       \$3,205,000         2011       \$1,500,000         2012       \$1,500,000         2013       \$1,500,000         2014       \$1,500,000         2015       \$1,500,000         2016       \$1,500,000	Fiscal Year	Funding	
2008       \$3,205,000         2010       \$3,205,000         2011       \$1,500,000         2012       \$1,500,000         2013       \$1,500,000         2014       \$1,500,000         2015       \$1,500,000         2016       \$1,500,000	2006	\$3,205,000	
2010 \$3,205,000  2011 \$1,500,000  2012 \$1,500,000  2013 \$1,500,000  2014 \$1,500,000  2015 \$1,500,000  2016 \$1,500,000	2007	\$3,205,000	
2011       \$1,500,000         2012       \$1,500,000         2013       \$1,500,000         2014       \$1,500,000         2015       \$1,500,000         2016       \$1,500,000	2008	\$3,205,000	
2012       \$1,500,000         2013       \$1,500,000         2014       \$1,500,000         2015       \$1,500,000         2016       \$1,500,000	2010	\$3,205,000	
2013       \$1,500,000         2014       \$1,500,000         2015       \$1,500,000         2016       \$1,500,000	2011	\$1,500,000	
2014 \$1,500,000 2015 \$1,500,000 2016 \$1,500,000	2012	\$1,500,000	
2015 \$1,500,000 2016 \$1,500,000	2013	\$1,500,000	
2016 \$1,500,000	2014	\$1,500,000	
	2015	\$1,500,000	
$I \cap I \cap \Delta \cap A$	2016		DDA)

# Maryland Department of Agriculture- MACS program

- In 2014, MACS provided MD farmers with \$27.3 million in grants to install 2,374 conservation projects on their farms. These projects prevented an estimated 2.6 million pounds of nitrogen, 111,000 pounds of phosphorus, and 13,857 tons of soil from entering MD waterways.
- Cover Crops: During the 2013-2014, MACS provided farmers with \$21.2 million in grants to plant 423, 212 acres of cover crops statewide. This exceeds our milestone commitment and is the 5th straight year MD farmers have planted over 400,000 acres of cover crops.
- Manure Transport: In FY 2014, MDA provided MD farmers with \$608,259 in grants to transport 118,995 tons of manure to approved farms and businesses (more than double the amount of manure transported the previous year). About 39% of this tonnage was shipped to alternative use facilities and not land applied in the watershed.
- Technical Assistance: In FY 2014, MDA funded 75 technical positions in local soil conservation district (SCD) offices statewide. An additional 45 technicians and conservation planners were hired in 2013 with grant support from the 2010 Chesapeake Bay Trust Fund raises the total amount of field staff available to MD farmers to 120. In FY 2014, a total of 933,965 acres of agricultural land in MD were managed under a current soil conservation and water quality plan (SCWQ), which also exceeds our milestone commitment.

## NY- Upper Susquehanna Coalition

USC Structure: The Upper Susquehanna Coalition (USC) consists of 19 Soil and Water Conservation Districts (16 in NY and 3 in PA) that cover 99% of the headwaters of the Susquehanna River upstream of Towanda, PA. USC Watershed Statistics are as follows:

- •7,500 square miles/13,000 miles of roads and 17,000 miles of stream
- 69% forest, 23% agriculture, 3% urban/suburban, 4% open water/wetlands
- •NYS's portion of the Bay Watershed is estimated to contain approximately 247 animal operations, of which, 68 are SPDES-permitted CAFOs.
- •The AEM-participating farms in the Bay Watershed include 2,285 unpermitted farms (both crop and livestock operations).



#### Delmarva Poultry Production and the Use of Delmarva Soybean and Corn (DPI)

	Millions of	Soybeans used	Delmarva	Corn Used for	Delmarva
	Meat Chickens	for Meat	Soybeans Grown*	Meat	Corn Grown
	Grown	Chickens*		Chickens	
2000	599	28.4	28.2	69.7	67.6
2001	587	25.0	25.3	73.0	66.5
2002	585	25.2	13.2	72.5	35.5
2003	577	25.9	19.9	73.8	55.9
2004	561	27.8	26.1	74.8	69.2
2005	571	30.3	18.0	76.4	61.6
2006	568	28.4	18.7	77.9	67.8
2007	566.2	30.3	13.8	76.8	54.9
2008	571.2	26.7	16.8	79.9	54.1
2009	568.1	24.6	24.0	72.8	68.3
2010	559	26.9	18.5	71.2	52.4
2011	563	23.8	21.0	73.7	57.9
2012	558	24.8	24.5	79.0	59.0
2013	565	26.8	19.8	77.5	72.4
2014	569	29.3		81.2	
	Millions of	Soybeans used		Corn Used for	
	Meat Chickens	for Meat	Delmarva	Meat	Delmarva
	Grown	Chickens*	Soybeans Grown*	Chickens	Corn Grown

<sup>\*</sup>numbers in millions of bushels

Meat Chickens Grown, Soybeans Used for Meat Chickens, and Corn Used for Meat Chickens provided by DPI.

Delmarva Soybeans Grown and Delmarva Corn Grown provided by USDA's National Agricultural Statistics Service.

### **Economic Output of Poultry Industry**

### Chicken Industry Adds 21,000 New Direct Jobs; Total Economic Output Increases \$143 Billion over Last Two Years

Updated study quantifies the economic impact of the chicken industry in the United States

The National Chicken Council (NCC) and the U.S. Poultry & Egg Association (USPOULTRY) today have made available an updated <u>economic impact study</u> that highlights the increased positive impact the chicken industry has on jobs, wages, and federal and state revenue in the United States.

A dynamic and integral part of the national economy, the chicken industry increased from 2012 to 2014 its number of direct jobs from 259,000 to 280,800. Taking into account direct, supplier and induced impact, the chicken industry generates 1,339,875 jobs nationwide, according to the study.

The industry also increased from 2012 to 2014 its total amount of wages from \$49.1 billion to \$74 billion, total economic activity from \$205.6 billion to \$348.8 billion, and government revenue from \$18 billion to \$24.4 billion.

The data is hosted on an interactive website – <a href="www.chickenfeedsamerica.com">www.chickenfeedsamerica.com</a> – that can be sorted nationally, by state, congressional district, state house district or state senate district.

## Chesapeake Stat-Two Year Milestones

**TMDL Tracking** 

**BMP Review** 

**Two-Year Milestones** 

#### Milestone Commitments

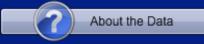
#### Watershed-Wide

EPA and jurisdictions are held accountable to the overall simulated load reductions and their two-year milestone commitments. The Bay jurisdictions' 2014-2015 milestones wastewater strategies and best management practice (BMP) commitments for other source sectors reduce phosphorus by nearly 2.4 million pounds and decrease sediment by more than 1.1 billion pounds by the end of 2015, compared to the 2009 baseline. Nitrogen is projected to be reduced by nearly 25 million pounds, but this reduction is nearly 6 million nounds less than is



#### How to use this Tool

Simulated pollutant loads are viewable by the entire Watershed or jurisdiction. Select by pollutant, year, or jurisdiction through the drop-down menus or by clicking on the bar or pie charts. Select a jurisdiction to view sector contributions to the load. The practices being implemented to achieve load reductions are listed by sector below.



#### 2015 Nitrogen Load Milestone by Jurisdiction



Delaware

EPA (Atmospheric Deposition to Watershed/Non-Tidal)

EPA (Atmospheric Deposition to Tidal Water)



## Chesapeake Stat-TMDL Tracking

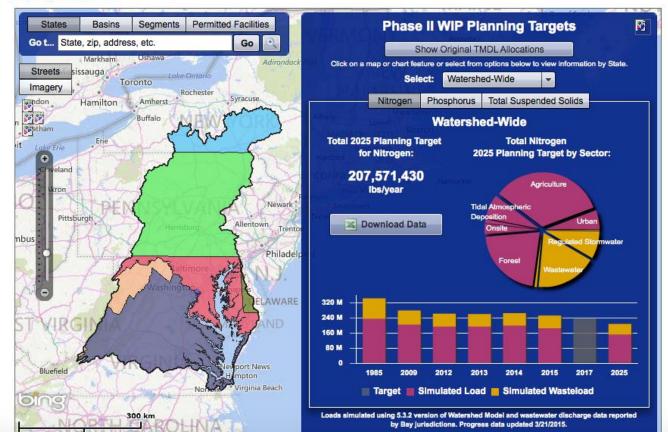
**TMDL Tracking** 

**BMP Review** 

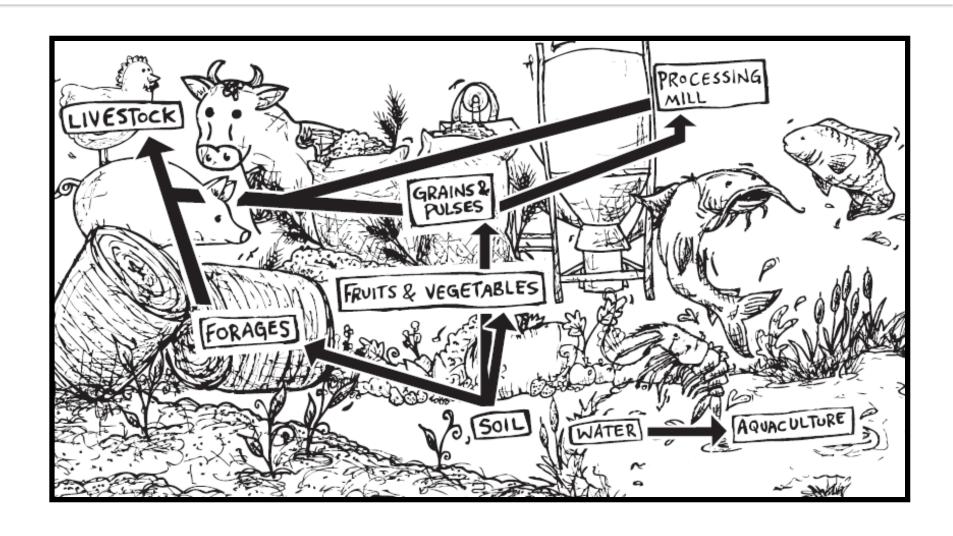
**Two-Year Milestones** 

#### **Chesapeake Bay TMDL Tracking and Accounting System**

The Chesapeake Bay TMDL Tracking and Accounting System (BayTAS) was developed to inform EPA, the Bay Jurisdictions, and the public on progress in implementing the Bay Total Maximum Daily Load (Bay TMDL). BayTAS stores the TMDL allocations (based on the Watershed Model Phase 5.3.0 and tracks implementation progress (based on the Watershed Model Phase 5.3.2 and the jurisdictions' Phase II Watershed Implementation Plans (WIPs)). BayTAS data are displayed through the TMDL Tracker. Learn more about BayTAS and the terminology of the TMDL in the glossary found in Section 13 of the TMDL. Get answers to frequently asked questions about the Bay TMDL.



## Agriculture is a Complex system of inputs and outputs- And sometimes you make money!



## Major Agricultural Issues in Bay Region

- Loss of Farmland/Urbanization
- Age of Farmers/Beginning Farmer Start-up Cost
- Low or Cyclic Farm Product Prices or Markets
- International Competition (Cheaper products entering market)
- Equipment/ Farmland Cost
- Need for Increased Diversification on Farms
- Economic vs. Environmental Farm Dynamic
- Interactions with Public: Agriculturally Uninformed Neighbors = Complaints of Odors/Noise/Traffic/Use of Farmland
- Agricultural Regulation Requirements- State and Federal
- Cost Share Funding Decreases- State and Federal
- Decreased Technical Assistance for Farmers
- Others?

## QUESTIONS?

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